

Summary**SOCIEDAD PARA
DEMOSTRACIONES SAL**

Tradestyle(s): No Trades Available

Active

D-U-N-S	47-520-5709	Address:	CALLE ALFONSO XII 21, 28014, MADRID, Madrid, SPAIN
Registration Number:	A00000000	Web:	www.informa.es
Phone:	+34 916 61 71 19		

Failure Score**16****Age of Business****48 years**

1975 Year Started

Delinquency Score**1****COMPANY PROFILE****D-U-N-S**

47-520-5709

Annual Sales

€ 1.580.000

Age (Year Started)

48 (1975)

Legal Form

Corporation

Employees

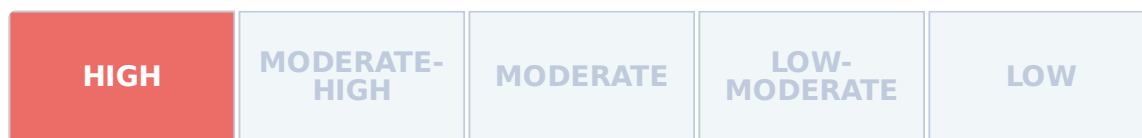
19

Named PrincipalRODRIGO DEMOSTRACION JOSE
LUIS, President**Telephone Number**

+34 916 61 71 19

Line of businessAgricultural production-fruits tree
nuts**D&B RISK ASSESSMENT**

OVERALL BUSINESS RISK



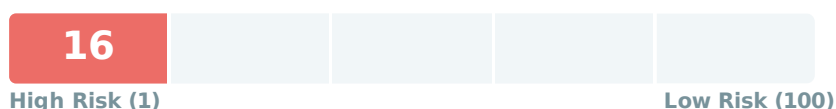
Maximum Credit Recommendation

Guarantees Advised

Dun & Bradstreet Thinks...

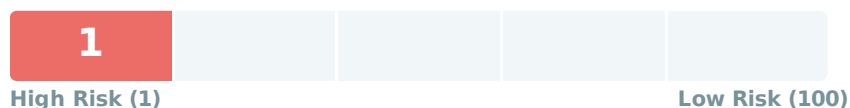
- Overall assessment of this organisation over the next 12 months: **VERY SIGNIFICANT STABILITY CONCERNS**
- Based on the predicted risk of failure: **STRONG LIKELIHOOD OF BUSINESS FAILURE**
- Based on the predicted risk of severely delinquent payments: **VERY HIGH POTENTIAL FOR SEVERELY DELINQUENT PAYMENTS**

Failure Score (Formerly known as Financial Stress Score)



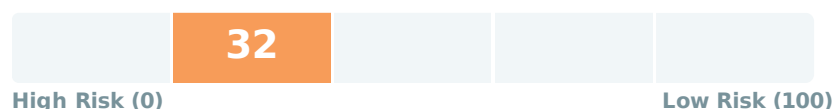
Company's risk level is: **HIGH** Probability of failure over the next 12 months: **1.4%**

Delinquency Score (Formerly known as Commercial Stress Score)



Company's risk level is: **HIGH** Probability of delinquency over the next 12 months: **98.44%**

PAYDEX ®



Days Beyond Terms: **84**

D&B Rating

3A4

LEGAL EVENTS

Events	Occurrences
Significant Legal Events	No
Secured Filings	No
Claims	Yes
Other Financial / Legal Events	Yes

TRADE PAYMENTS

Largest High Credit

€ 35.000

Average High Credit

€ 8.625

OWNERSHIP

Immediate Parent

CATERING DE DEMOSTRACION SRL
ES
D-U-N-S Number: **47-524-0623**

Global Ultimate, Domestic Ultimate

LA EMPRESA DE VIAJES DE DEMOSTRACION SL
ES

FINANCIAL OVERVIEW

Source: D&B

Balance Sheet Fiscal (Individual) 31/12/2022 **Amount** (In Single Units)

Net Worth:	€ 10.373.000
Total Current Assets:	€ 1.674.000
Total Fixed Assets:	€ 13.580.000
Total Assets Amount:	€ 16.054.000
Total Current Liabilities:	€ 5.596.000
Long Term Debt:	€ 85.000
Total Liabilities:	€ 5.681.000

Profit & Loss Fiscal (Individual) 31/12/2022 **Amount** (In Single Units)

Sales:	€ 1.580.000
Income Before Tax:	€ 1.020.000
Net Income:	€ 950.000

Key Business Ratios Fiscal (Individual) 31/12/2022 **Ratio for the Business**

Current Ratio:	0,30
Quick Ratio:	0,20
Profit Over Employees:	53.684,21

WEB & SOCIAL

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NOTE: The information in this section is gathered using sophisticated search algorithms to identify relevant stories about this business. Please note that on occasion WWW and Twitter information may be erroneously matched to articles that may also contain similar terminology. Readers should ensure article applicability prior to making risk decisions.

There are no recent web results to show.

ALERTS

There are no alerts for this D-U-N-S Number.

SOCIEDAD PARA DEMOSTRACIONES SAL has 10 branches. Some of them are shown below.

Province	Address	Postal Code	Town	Country
Barcelona	AVENIDA SANT JORDI, 308	08960	SANT JUST DESVERN	SPAIN
Madrid	CALLE VELAZQUEZ, 21	28001	MADRID	SPAIN
Madrid	CALLE VELAZQUEZ, 18	28001	MADRID	SPAIN
Madrid	BARRIO PILAR	28029	MADRID	SPAIN
Madrid	AVENIDA BUCARAMANGA BJ, 20	28033	MADRID	SPAIN
Madrid	CALLE IMPALA, 5	28033	MADRID	SPAIN
Madrid	PASEO DE LA CHOPERA 4 B, 25	28100	ALCOBENDAS	SPAIN
Madrid	PASEO DE LA CHOPERA, 80	28100	ALCOBENDAS	SPAIN
Bizkaia	PLAZA BANARES, 44	48003	BILBAO	SPAIN
Zaragoza	PASEO LA CONSTITUCION, 10	50008	ZARAGOZA	SPAIN

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Predictive Scores

D&B Maximum Credit

D&B Maximum Credit:

Guarantees Advised

D&B Rating

RISK OF BUSINESS FAILURE: HIGH

D&B Rating: 3A 4

Financial

Strength:

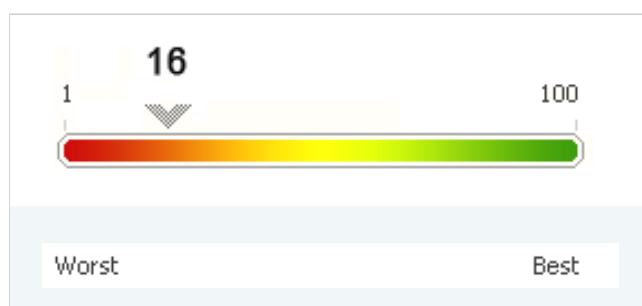
3A based on a net worth of 10.373.000,00 €

Risk Indicator(1-4):

4 High Risk Of Business Failure

D&B Failure Score

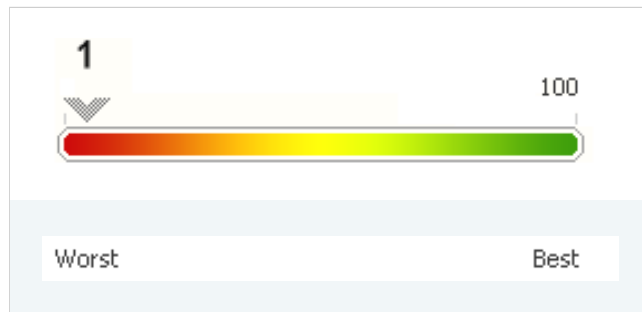
D&B Failure Score: 16 out of 100



D&B analytics have shown that businesses with this score have a high probability of failure.

D&B Delinquency Score

D&B Delinquency Score: 1 out of 100



D&B analytics have shown that 99% of Spanish businesses have a lower risk of paying significantly late.

Incidence of delinquency

98,44% (9.844 per 10.000)

Main Influencing Factors for Risk Evaluation

- The business's profitability ratio is very good.
- Our records show there are legal events registered against this business.
- Our records show the business has Social Security debts in the last 12 months.
- This business's level of liability is low.
- There are no or very few negative events registered for this business.
- The company has had delays in the Accounts Filing in the Mercantile Register.

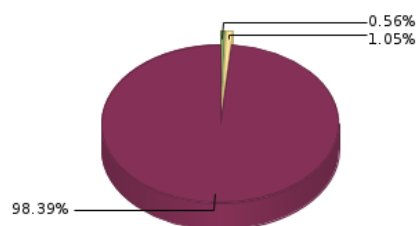
D&B Rating - Industry Sector Comparison

Comparison of Financial Strength

Financial Strength of SOCIEDAD PARA DEMOSTRACIONES SAL: **3A**

Total number of businesses in the industry with known Financial Strength **2.483**, of these

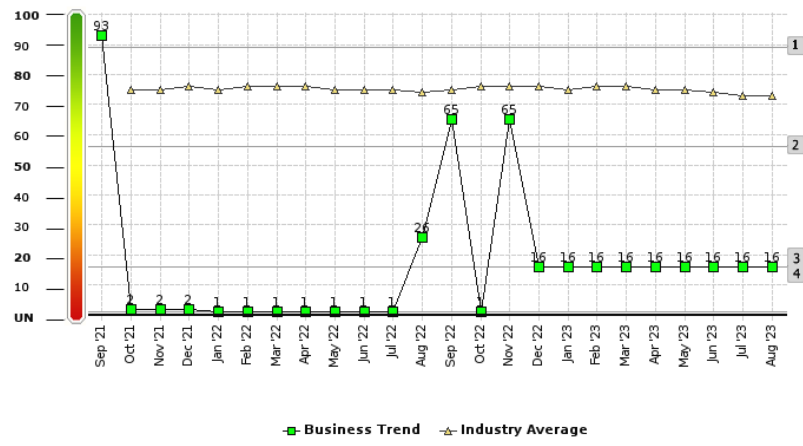
- Business with higher Financial Strength
- Business with same Financial Strength
- Business with Lower Financial Strength



D&B Failure Score Trend - Industry Sector Comparison

History and Industry Comparison of D&B Failure Score

The graph below shows the history of the D&B Failure Score for SOCIEDAD PARA DEMOSTRACIONES SAL over the last 24 months compared to the average for its industry group.



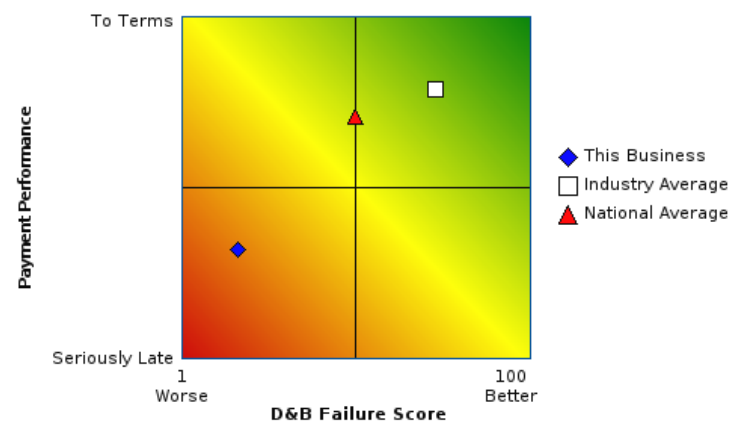
Comparison of Failure

Today's Failure Score of **16** indicates that SOCIEDAD PARA DEMOSTRACIONES SAL is more likely to fail than industry average.

- Total number of businesses in the same industry: 2.463
- Average Industry Score: 73

Risk of Failure and Payment Performance - Industry Sector Comparison

Failure Risk compared to Payment Performance



Commentary

- SOCIEDAD PARA DEMOSTRACIONES SAL pays it's bills on average 84 days beyond terms.
- This is 70 days longer than the national average of 14 days beyond terms.
- When compared to similar businesses SOCIEDAD PARA DEMOSTRACIONES SAL pays slower than the industry average of 1 days beyond terms.
- The D&B failure score of 16 predicts that the risk of failure within the next 12 months for SOCIEDAD PARA DEMOSTRACIONES SAL is high.
- This compares to an industry average D&B Failure Score this month of 73 and a national average of 50.

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Trade Payments

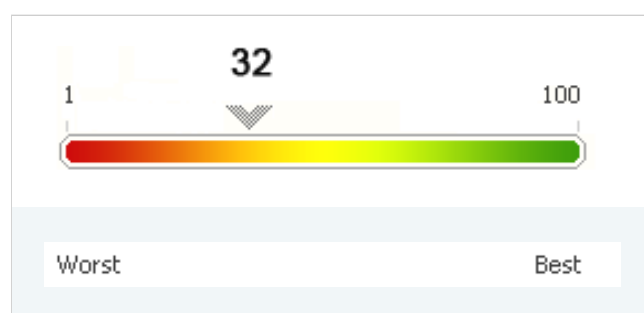
Payment Information

D&B collects in excess of 100 million payment experiences on European businesses each year. The information shown below indicates how **SOCIEDAD PARA DEMOSTRACIONES SAL** has been paying its bills.

Average Days Beyond Terms	84
Paydex	32
Number of payment experiences (last 12 months)	18
Total Value of Experiences	416.201 €
Average Value of Experiences	23.122 €

Payment behaviour - Paydex

Payment behaviour - Paydex: 32 out of 100



The business is paying their bills with an average delay of 84 days beyond agreed terms.

Payment Experiences Summary

Value Bands in Euros	Number of Experiences	Total Value	% paid within terms	1-30 days	31-60 days	61-90 days	91+ days
> 100.000	1	210.354	-	-	-	-	100
75.000 - 99.999	2	180.304	50	50	-	-	-
50.000 - 74.999	-	-	-	-	-	-	-
25.000 - 49.999	-	-	-	-	-	-	-
10.000 - 24.999	-	-	-	-	-	-	-
< 10.000	15	25.543	88	1	-	-	11
Total	18	416.201					

In some instances, payment beyond terms can be the result of overlooked or disputed invoices.

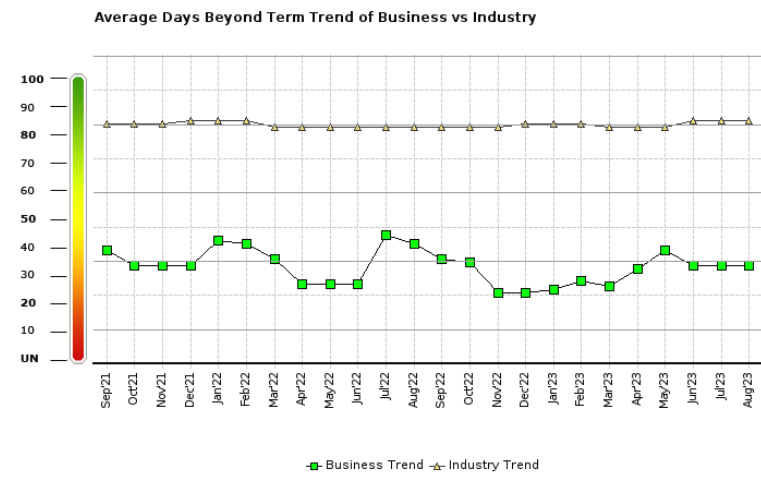
Analysis of Experiences - Reported as being within/beyond terms



Total Value of Experiences=416,201 EURO
73 % of the value of these experiences was reported as overdue

Payment Industry Comparison

Shown below is an industry comparison based on the 114 other businesses in same industry group as SOCIEDAD PARA DEMOSTRACIONES SAL where D&B has payment experiences.



Comparison of Days Beyond Terms and Payment Score

SOCIEDAD PARA DEMOSTRACIONES SAL	Pays 84 days beyond terms.	Paydex of 32
Upper quartile (top 25%)	pays within terms	Paydex of 80
Median (middle 50%)	pays within terms	Paydex of 79
Lower quartile (bottom 25%)	pays 24 days beyond terms	Paydex of 58

Public Filings

Legal Event - SUMMARY

LEGAL ACTIONS: 4 (Last 14/06/2023) , (Oldest 20/06/2016)

Civil Court: 2

Social Court / Industrial Tribunal: 2

CLAIMS FILED BY THE ADMINISTRATION: 3 (Last 16/05/2022) , (Oldest 11/02/2019) of which 0 are unrecoverable debts.

Other Official Institutions: 3

OTHER AFFECTED PARTIES:**Not found****Legal Events - DETAILS****LEGAL ACTIONS: 4**

Refinancing/Restructuring Agreement

Date	Type	Status	Person(s)/Business Involved	Amount(€)
14/11/2022	PLAN DE REESTRUCTURACION	RESTRUCTURING PLAN / PROPOSAL	-	-

CIVIL COURT

Date	Type	Status	Person(s)/Business Involved	Amount(€)
14/06/2023	ORDINARIO	Summons to ordinary trial	BANCO SANTANDER SA	-
13/05/2020	ORDINARIO	Ordinary trial judgment	BANCO SANTANDER SA	7.840

LABOUR COURT

Date	Status	Person(s)/Business Involved	Amount(€)
18/02/2020	Claim for money	DESCONOCIDO	1.520,05
27/12/2018	Seizure	DESCONOCIDO	8.000

CLAIMS FILED BY THE ADMINISTRATION: 3

OTHER OFFICIAL INSTITUTIONS

SEIZURES

Date	Organisation	Amount(€)
11/02/2019	DIPUTACIÓN PROVINCIAL DE VALENCIA - GESTION TRIBUTARIA	-

DEBTS TO OFFICIAL BODIES

Date	Organisation	Amount(€)
16/05/2022	AYUNTAMIENTO DE MADRID	231
03/06/2020	CONSEJERÍA DE TRANSPORTES, MOVILIDAD E INFRAESTRUCTURAS DE MADRID	2.001

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Special Events

Press Cuttings

Otros prensa (02/06/2020): LA PRIMERA SOCIEDAD DE DEMOSTRACIÓN destinará 58.201 euros en la remodelación de sus instalaciones, a fin de adaptarlas a las nuevas medidas de seguridad e higiene frente al Covid-19.

El Mundo del Siglo Ventiuno (05/06/2014): LA NUEVA FICTICIA ha obtenido una cosecha récord de frutos, que ha superado los 555.000 kilos. La implantación de técnicas y prácticas de cultivo innovadoras ha contribuido a la optimización del rendimiento en tres de sus plantaciones, que han superado en un 40% la media de producción por hectárea de la comarca y en un 20% la producción óptima de plantación tradicional por hectárea. LA NUEVA FICTICIA explota cinco fincas en las vegas del río Vélez, de las que tres ya han alcanzado su máximo nivel productivo, otra debe iniciarlo en la próxima campaña 2014-2015, y una quinta dará su primera cosecha en esta campaña. En total la firma cultiva 63 hectáreas.

Expansión (24/02/2014): El grupo LA NUEVA FICTICIA ha cerrado un acuerdo de compra en Irlanda para pasar a controlar el 50% de la sociedad encargada de la explotación de cultivos de frutos tropicales LABICHA. Con este acuerdo de compra, LA NUEVA FICTICIA dispondrá de nuevos almacenes para poder distribuir sus productos a otros países, incrementando al 99% su nivel de exportación.

El Economista (18/12/2013): LA NUEVA FICTICIA sigue con sus planes de expansión para abarcar todos los segmentos del mercado de cultivo y comercialización de frutas tropicales, para lo que creará la filial FRUTRÓPICO SL, dedicada a la comercialización al por mayor de los citados productos. La nueva sociedad, de la que LA NUEVA FICTICIA tendrá el 100% del capital social, requerirá una inversión de 18 millones de euros. Contará con una plantilla inicial de 5 trabajadores y pretende que, en dos años, la mitad de la facturación provenga de los mercados exteriores. Entre los destinos contemplados figuran Portugal, Francia, Estados Unidos y Japón.

ABC (12/03/2013): Artículo de prensa para la empresa La Ficticia Nueva SA.

History & Operations

Legal Structure

Legal Form	Public Limited Liability Company
Date Incorporation	01/04/1981
Date of Registration	01/04/1981
Registered office	Madrid
Registered details	Tomo 2230, Libro 1, Folio 112, Seccion 8, Hoja 39383, Inscripcion/Anotacion 1, Fecha de Inscripcion 10/02/2009
Issued capital	500.000,00 €
Paid in Capital	500.000,00 €
Quoted on Stock Exchange	Yes
Type	Financial Security Type and Equity Securities
Marketplace	Madrid Stock Exchange , Barcelona Stock Exchange , Valencia Stock Exchange , Bilbao Stock Exchange
Additional Information	Por causas ajenas a nuestra voluntad el Depósito de cuentas del Registro Mercantil del ejercicio 2013, se ha recibido erróneamente, teniendo disponible el Depósito consolidado. Entidad Familiarmente Responsable -EFR© desde el 03/11/2011 N° de registro:118/01-2011 Norma:1000-1 Entidad de certificación:AUDELCO

Activity and Employees

Source	Code	Description
SIC(s):	0179	FRUIT & TREE NUT GROWERS
CNAE:	0124	Growing of pome fruits and stone fruits
Activity description:	-	Plantación, cultivo, distribución y transporte de toda clase de frutos, frutas y hortalizas, comercio al por mayor y al por menor de productos alimenticios.
Sales distribution		
% national	100%	
Import		
% Import	40%	
Countries	CHILE	
Employees		
Total employees	19	
Customers		
LA LEGAL SL;CLIENTE DEMOSTRACION SL		
Suppliers		
PROVEEDOR UNICO, S.L.;PROVEEDOR DEMO SPA		

History	
Previous Names	Changed on
SOCIEDAD DE DEMOSTRACION SA	29 Nov 2022
Previous business address	Changed on
CALLE FUENCARRAL, 18 - MADRID	13 Dec 2022
Founder's Name	Foundation Date
DEMOSTRACION DE PRUEBA	01 Jan 1975

Banks

Bank	Province	Town	Address	Office Number
BANCO BILBAO VIZCAYA ARGENTARIA, S.A.	-	-	-	-
BANCO DE DEPOSITOS, S.A.	-	MADRID	-	-
BANCO SANTANDER, S.A.	-	ZARAGOZA	-	-
BANKINTER, S.A.	-	-	-	-
CAIXABANK, S.A.	Madrid	MADRID	AV. MEDITERRANEO, 51	7981
CAJAMAR CAJA RURAL, S.C.C.	-	MADRID	-	-
OPEN BANK, S.A.	-	-	-	-

Principals

Current Principals

Officially registered principals of SOCIEDAD PARA DEMOSTRACIONES SAL are:

RODRIGO DEMOSTRACION JOSE LUIS, President

Date Appointed

27/07/2021

DEMOSTRACION DEMOSTRACION MARIA CARMEN, Vice President

Date Appointed

01/06/2009

DEMOSTRACION DEMOSTRACION MANUEL, Member of the Board of Directors

Date Appointed

04/06/2009

DEMOSTRACION DEMOSTRACION PEDRO JESUS, Member of the Board of Directors

Date Appointed

25/05/2004

DEMOSTRACION DEMOSTRACION SERGIO, Member of the Board of Directors

Date Appointed

07/12/2007

DEMOSTRACION RUEDA JAVIER, Member of the Board of Directors

Date Appointed

29/05/2018

DEMOSTRACION DEMOSTRACION JOSE, Member of the Board of Directors

Date Appointed

12/07/2006

FICTICIO DEMOSTRACION ASUNCION, Member of the Board of Directors

Date Appointed

19/12/2013

MERAYO RICOL FRANCISCO, Member of the Board of Directors

Date Appointed

19/06/2020

RODRIGO PEÑALBA CESAR MANUEL, Member of the Board of Directors

Date Appointed

03/12/2014

SOROYA RECIO RUBEN, Member of the Board of Directors

Date Appointed

27/03/2015

BARROSO LIZARRAN JOSE MANUEL, Secretary

Date Appointed

31/12/2010

DELOITTE SL, Auditor

Date Appointed

31/12/2010

AGUADO FICTICIA VERONICA, Authorised Signatory

Date Appointed

19/06/2012

DEMOSTRACION DEMOS ROGELIO, Authorised Signatory

Date Appointed

16/06/2008

DEMOSTRACION DEMOSTRACION MARIA DEL CARMEN, Authorised Signatory

Date Appointed

09/06/2010

DEMOSTRACION FICTICIO ROGELIO, Authorised Signatory

Date Appointed

10/12/2012

DEMOSTRACION GARCIA JUAN CARLOS, Authorised Signatory

Date Appointed

24/03/2000

HERNANDO HUERGA GABRIEL, Authorised Signatory

Date Appointed

03/03/2015

VARELA EDUARDO DEMOSTRACION, Authorised Signatory

Date Appointed

09/12/2015

PRUEBA DEMOSTRACION JUAN LUIS, Managing Director

Date Appointed

27/07/2021

DEMO LOPEZ PEDRO, General Manager

Date Appointed

28/12/2007

DEMO SANCHEZ JESUS, General Manager

Date Appointed

10/01/2008

MATEN SALSA ERNESTO, Financial Director

Date Appointed

12/07/2006

DEMOSTRACION DEMOSTRACION MARIA CARMEN, Production Director

Date Appointed

04/12/2014

DEMOSTRACION FUNCIONAL LUIS, Commercial Director

Date Appointed

10/01/2008

DEMOSTRACION FICTICIO ROGELIO, Marketing Director

Date Appointed

10/12/2012

DEMOS DEMOS ROGELIO, Quality Control Director

Date Appointed

09/06/2010

FUNCIONAL PRUEBA ERNESTO, Advertising Director

Date Appointed

03/12/2014

RULLAN ROMAN JAVIER, Advertising Director

Date Appointed

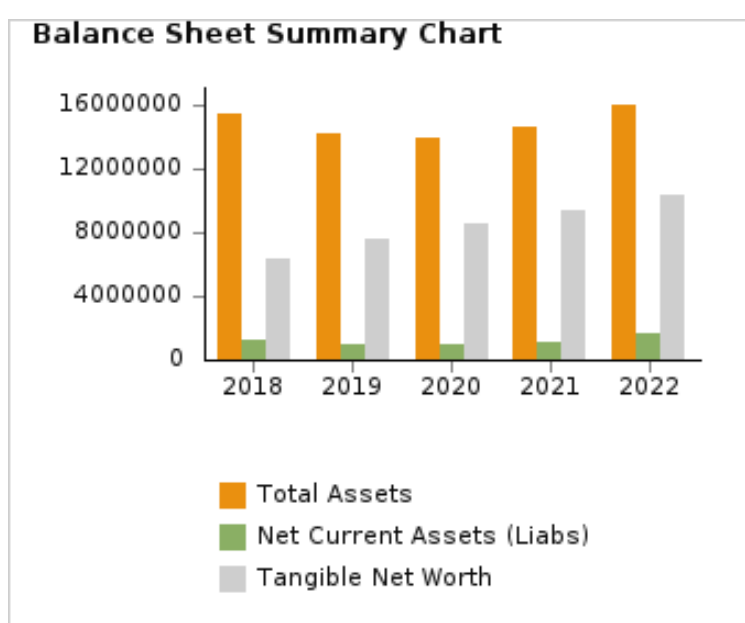
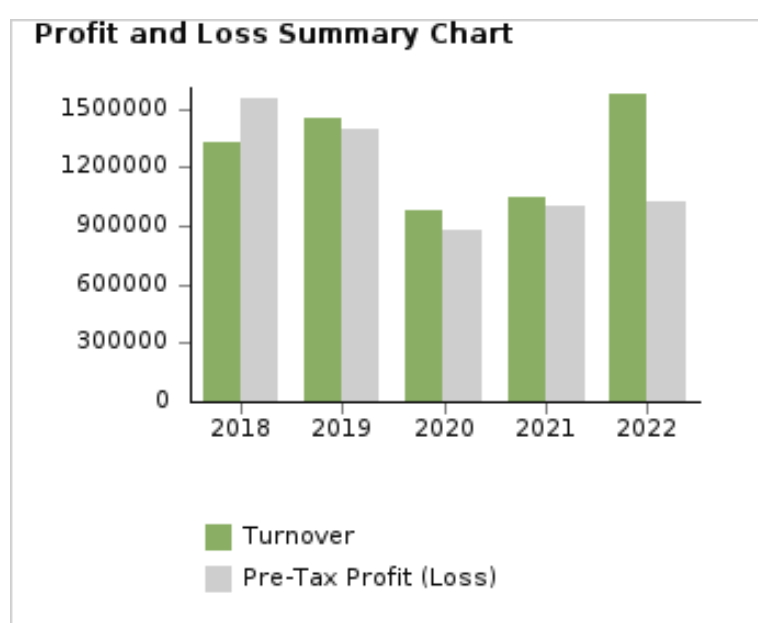
03/12/2014

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Financials

Financial Summary

	Actual-Individual EUR 31 Dec 2022	Actual-Individual EUR 31 Dec 2021	Actual-Individual EUR 31 Dec 2020	Actual-Individual EUR 31 Dec 2019	Actual-Individual EUR 31 Dec 2018
Turnover	1.580.000	1.050.000	980.000	1.450.000	1.325.000
Net Profit (Loss)	950.000	910.000	800.000	1.250.000	1.450.000
Net Worth	10.373.000	9.423.000	8.513.000	7.613.000	6.363.000
Total Long Term Assets	14.380.000	13.540.000	12.940.000	13.330.000	14.150.000
Total Current Assets	1.674.000	1.100.000	960.000	939.000	1.285.000
Total Short Term Liabilities	5.596.000	5.147.000	5.307.000	6.536.000	8.922.000
Working Capital	(3.922.000)	(4.047.000)	(4.347.000)	(5.597.000)	(7.637.000)
Long Term Liabilities	85.000	70.000	80.000	120.000	150.000
Employees	19	16	17	15	8



Balance Sheet

Last balance sheet is extracted from the own company on 11/01/2023

From 01/01/2008 figures are calculated according to the 2007 General Accounting Plan standards (RD1514/2007, RD 1515/2007)

For balance sheets prior to 2008, assets marked with an (*) are displayed at their initial capital value (also called gross value)

	Actual-Individual EUR 31/12/2022	Actual-Individual EUR 31/12/2021	Actual-Individual EUR 31/12/2020	Actual-Individual EUR 31/12/2019	Actual-Individual EUR 31/12/2018

ASSETS					
Total Long Term Assets	14.380.000,00	13.540.000,00	12.940.000,00	13.330.000,00	14.150.000,00
Total Fixed Assets	13.580.000,00	12.790.000,00	12.040.000,00	12.330.000,00	13.050.000,00
Buildings *	13.580.000,00	12.790.000,00	12.040.000,00	12.330.000,00	-
Total Intangible Assets	800.000,00	750.000,00	900.000,00	1.000.000,00	1.100.000,00
Other intangible assets *	800.000,00	750.000,00	900.000,00	1.000.000,00	1.100.000,00
Total Current Assets	1.674.000,00	1.100.000,00	960.000,00	939.000,00	1.285.000,00
Total receivables	574.000,00	150.000,00	160.000,00	150.000,00	300.000,00
Trade Debtors	-	-	-	-	300.000,00
Other receivables	574.000,00	150.000,00	160.000,00	150.000,00	-
Cash at bank & in hand	1.100.000,00	950.000,00	800.000,00	789.000,00	985.000,00
TOTAL ASSETS	16.054.000,00	14.640.000,00	13.900.000,00	14.269.000,00	15.435.000,00
LIABILITIES					
Total Net Worth	10.373.000,00	9.423.000,00	8.513.000,00	7.613.000,00	6.363.000,00
Issued capital	500.000,00	500.000,00	500.000,00	280.000,00	280.000,00
Reserves	820.000,00	820.000,00	820.000,00	720.000,00	720.000,00

Other reserves	820.000,00	820.000,00	820.000,00	720.000,00	720.000,00
Retained earnings	8.103.000,00	7.193.000,00	6.393.000,00	5.363.000,00	3.913.000,00
Profits for the year	950.000,00	910.000,00	800.000,00	1.250.000,00	1.450.000,00
Long term liabilities	85.000,00	70.000,00	80.000,00	120.000,00	150.000,00
Mortgages and loans	85.000,00	70.000,00	80.000,00	120.000,00	150.000,00
Short term liabilities	5.596.000,00	5.147.000,00	5.307.000,00	6.536.000,00	8.922.000,00
Loans	3.980.000,00	4.100.000,00	4.400.000,00	5.580.000,00	7.000.000,00
Suppliers (short term)	1.616.000,00	1.047.000,00	907.000,00	956.000,00	1.757.000,00
Other trade creditors	-	-	-	-	65.000,00
Other current liabilities	-	-	-	-	100.000,00
TOTAL LIABILITIES	16.054.000,00	14.640.000,00	13.900.000,00	14.269.000,00	15.435.000,00

Profit And Loss Accounts

	Actual- Individual EUR 31 Dec 2022 of 12 months	Actual- Individual EUR 31 Dec 2021 of 12 months	Actual- Individual EUR 31 Dec 2020 of 12 months	Actual- Individual EUR 31 Dec 2019 of 12 months	Actual- Individual EUR 31 Dec 2018 of 12 months
Turnover	1.580.000	1.050.000	980.000	1.450.000	1.325.000
Variation in Stock	150.000	100.000	-	-	-
Other operating income	90.000	85.000	90.000	180.000	175.000
Other Extraordinary Income	279.000	783.500	810.000	780.000	850.000
Operating income	2.099.000	2.018.500	1.880.000	2.410.000	2.350.000
Stock purchases	180.000	200.000	150.000	250.000	200.000
Gross Profit / (Loss)	1.919.000	1.818.500	1.730.000	2.160.000	2.150.000
Payroll & social charges	320.000	310.000	300.000	280.000	220.000
External services	700.000	650.000	700.000	645.000	-
Depreciation	9.000	8.500	10.000	15.000	12.000
Other operating expenses	-	-	-	-	518.000
Net Operating Profit / (Loss)	890.000	850.000	720.000	1.220.000	1.400.000
Financial income	170.000	185.000	220.000	200.000	150.000
Financial expenses	40.000	35.000	60.000	20.000	-
Financial results	130.000	150.000	160.000	180.000	150.000
Profit/Loss before taxes	1.020.000	1.000.000	880.000	1.400.000	1.550.000
Taxes	70.000	90.000	80.000	150.000	100.000
Net Profit/loss from Continued Operations	950.000	910.000	800.000	1.250.000	-
Net profit/loss	950.000	910.000	800.000	1.250.000	1.450.000

Key Financial Ratios

STATEMENT DATE	31 Dec 2022	31 Dec 2021	31 Dec 2020	31 Dec 2019	31 Dec 2018
Profitability					
Profit Margin (%)	64,56	95,24	89,8	96,55	116,98
Shareholders' Return (%)	9,83	10,61	10,34	18,39	24,36
Return On Capital (%)	9,75	10,53	10,24	18,1	23,8
Return On Assets (%)	6,35	6,83	6,33	9,81	10,04
Financial Status					
Acid Test (x)	0,3	0,21	0,18	0,14	0,11
Current Ratio (x)	0,3	0,21	0,18	0,14	0,14
Fixed Assets/Net Worth (%)	138,63	143,69	152	175,1	222,38
Short Term Liabilities/Net Worth (%)	53,95	54,62	62,34	85,85	140,22
Asset Utility					
Collection Period (days)	-	-	-	-	82,64
Asset Turnover (%)	9,84	7,17	7,05	10,16	8,58
Sales / Net Working Capital (x)	(0,4)	(0,26)	(0,23)	(0,26)	(0,17)
Creditors / Sales (days)	1.292,75	1.789,2	1.976,59	1.645,27	2.457,76
Employee					
Capital Employed / Employee	550.421,05	593.312,5	505.470,59	515.533,33	814.125
Sales / Employee	83.157,89	65.625	57.647,06	96.666,67	165.625
Profit / Employee	53.684,21	62.500	51.764,71	93.333,33	193.750
Employee Average Wage	16.842,11	19.375	17.647,06	18.666,67	27.500

Growth Rates

	2022 vs 2021	2021 vs 2020	2020 vs 2019	2019 vs 2018
Turnover	50,48%	7,14%	(32,41)%	9,43%
Gross Profit	5,53%	5,12%	(19,91)%	0,47%
Net Operating Profit	4,71%	18,06%	(40,98)%	(12,86)%
Profit Before Tax	2%	13,64%	(37,14)%	(9,68)%
Net Profit	4,4%	13,75%	(36)%	(13,79)%
Number of Employees	18,75%	(5,88)%	13,33%	87,5%
Profit / Employee	(14,11)%	20,74%	(44,54)%	(51,83)%
Sales / Employee	26,72%	13,84%	(40,37)%	(41,64)%
Fixed Assets	6,2%	4,64%	(2,93)%	(5,8)%
Current Assets	52,18%	14,58%	2,24%	(26,93)%
Total Assets	9,66%	5,32%	(2,59)%	(7,55)%
Total Net Worth	10,08%	10,69%	11,82%	19,64%
Short term liabilities	8,72%	(3,01)%	(18,8)%	(26,74)%
Long term liabilities	21,43%	(12,5)%	(33,33)%	(20)%

Auditors Opinions / Qualifications

Year	Audited	Auditor Name	Auditors Opinions
2022	No	-	-
2021	No	-	-
2020	No	-	-
2019	Yes	AUDITEX S.L.	No se han podido verificar las existencias a 31/12/2019.

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