



Order Details

ORDER NUMBER
DATE / TIME

SKY14720000416603
Oct 24, 2017 / 1:51:57 PM

REPORT TYPE:
SERVICE:


CREDIT REPORT
ONLINE

🔍 BUSINESS HIGHLIGHTS

IDENTIFICATION

| | | |
|--|--------------------------|----------------|
| Company Name | | Country |
| SOCIETE VIRTUELLE DE PRESENTATION | | France |
| Legal Form | Registration Date | |
| Joint Stock Company | Jan 26, 1999 | |
| Registered Address | | |
| 1 Rue de l'Union, 92500, RUEIL MALMAISON | | |
| SIREN | Issuing authority | |
| 664800232 | Nanterre 99B00232 | |
| SIRET | | |
| 66480023200012 | | |
| Calculated VAT | | |
| FR04664800232 | | |
| Contact | | |
| Email | Website | |
| contact@vshoes.com | http://www.vshoes.com | |
| Phone | Fax | |
| 0145121823 | 0145121824 | |
| Trade name | | |
| VShoes | | |

HIGHLIGHTS

| | | |
|----------------------------------|---|--------------------------|
| RATING | 7.0 | Low to non existent risk |
| Probability of Default | 0.25 % | |
| Semaphore |  green | |
| Credit limit | €160,000 | |
| Company status | Active | |
| Presence of Adverse Data | We have no negative information at hand | |
| Latest Account Date | Dec 31, 2016 | |
| Primary Business Activity | 4771 - Retail sale of clothing in specialised stores | |
| Activity Code (NACE2008) | 4771 - Retail sale of clothing in specialised stores | |
| Employees | 51 | |

Financial factors

| | |
|----------------------------|------------|
| Total Assets | €6,382,738 |
| Current Assets | €4,399,628 |
| Current Liabilities | €3,177,891 |
| Inventory | €0 |
| Registered Capital | €354,870 |
| Turnover | €6,628,351 |

| | |
|---------------------|------------|
| Net worth | €318,174 |
| Fixed Assets | €1,983,110 |

RISK ASSESSMENT

RISK EVALUATION

| | | |
|---|--------------|--------------------------|
| Rating | 7.0 | Low to non existent risk |
| PROBABILITY OF DEFAULT WITHIN THE NEXT 12 MONTHS | 0.25 % | |
| Last revision date | Oct 17, 2017 | |

Score Changes

| | 2017-06-30 | 2016-12-31 | 2016-06-30 | 2015-12-31 | 2015-06-30 | 2014-12-31 |
|-------|------------|------------|------------|------------|------------|------------|
| Score | 8 | 8 | 4 | 4 | 4 | 6 |

Credit Limit

| | |
|------------------------------|---------------|
| Highest Credit Advice | 160000.00 EUR |
| Last Revision Date | Oct 17, 2017 |

RELEVANT EVENTS

NEGATIVE EVENTS

| | |
|-----------------------------|---|
| Number of judgements | 0 |
|-----------------------------|---|

HISTORICAL AND LEGAL EVENTS

Legal Changes

modification of the representatives

| | |
|--------------|---|
| Registration | Authority: BODACC Reference: 12104B0823 Effective Date: 2012-06-01 |
| Comment | Greffe du Tribunal de commerce de PARIS. Mutations et modifications diverses. B104 0823 RCS Paris 552 033 821. AIR LIQUIDE WELDING FRANCE. Forme : Société anonyme. Capital : 23974584 euros. Administration : Président du conseil d'administration et Directeur général partant : Lamouroux, Frédéric Serge Robert, nomination du Président du conseil d'administration et Directeur général : Scarpa, Maurizio, Administrateur partant : Scarpa, Maurizio, nomination de l'Administrateur : Doyon, Luc.. Adresse du siège social : 75 quai D Orsay , 75007 Paris. Commentaires : modification survenue sur l'administration. |

Partial transfer of assets

| | |
|--------------|---|
| Registration | Authority: BODACC (Official gazette) Effective Date: 2012-06-01 |
|--------------|---|

modification of the denomination

| | |
|--------------|---|
| Registration | Authority: BODACC Reference: 12010A0691 Effective Date: 2011-12-31 |
| Comment | Greffe du Tribunal de commerce de MEAUX. Vente. A010 0691 RCS Meaux 503880999. A dater du : 26 septembre 2011. SOGEA ILE DE FRANCE HYDRAULIQUE. Forme : S.A.S. unipersonnelle. Capital : 536200 euros. Adresse du siège social : 9, allée de la Briarde, 77184 Emerainville. Administration : Président de la société : PERRIOT LOPEZ Isabelle Commissaire aux comptes titulaire : KPMG S.A Commissaire aux comptes suppléant : CAUBRIERE François Christophe Jean Léon. Origine du fonds :Etablissement principal acquis par apport au montant évalué à 600.000,00 EUR. Commentaires : Société par actions simplifiée suite transfert du siège dans le ressort CHANGEMENT DE D2NOMINATION augmentation de capital suite apport partiel actif à la société SOBEA ENVIRONNEMENT changement de president. Siège social et établissement principal - Activité : Travaux hydrauliques. Adresse : 9, allée de la Briarde, 77184 Emerainville. Précédent propriétaire : SOBEA ENVIRONNEMENT. RCS Meaux 421339896. Date d'effet : 31 décembre 2011. Date de commencement d'activité : 7 septembre 2011. Apport d'un établissement principal (immatriculation d'une personne morale, uniquement). Déclarations de créances : LES CREANCIERS de sobea environnement dont les creances sont |

Decrease of the registered capital

| | |
|--------------|--|
| Registration | Authority: BODACC Reference: 11240B1477 Effective Date: 2011-12-13 |
| Comment | Greffe du Tribunal de commerce de PARIS. Mutations et modifications diverses. B240 1477 RCS Paris 552 033 821. AIR LIQUIDE WELDING FRANCE. Forme : Société anonyme. Capital : 23974584 euros. Adresse du siège social : 75 quai D Orsay , 75007 Paris. Commentaires : modification survenue sur le capital (diminution). |

modification of registered capital

| | |
|--------------|---|
| Registration | Authority: BODACC Reference: 00248B1019 Effective Date: 2000-11-04 |
| Comment | Greffe du Tribunal de commerce de DAX. Mutations et modifications diverses. 248B 1019 -m703 RCS Dax B 390564011. RC 93-B 105. S.A. PALMI DECOUPE FOIE GRAS. Forme : S.A. Capital : 40 000 euros. Adresse du siège social : route de Mugron, 40250 Saint-Aubin. Commentaires : modification survenue sur la dénomination, la forme juridique, le capital (augmentation et conversion en euros) et l'administration. Administration : président du conseil d'administration : HATTON (Patrick, Yvon, René) (Nom d'usage : HATTON). Administrateurs : TASTET (Nadine, Michèle) (Nom d'usage : HATTON) ; HATTON (Danièle) (Nom d'usage : TAISNE). Commissaire aux comptes titulaire : CABINET ACE, représentée par CASSAGNE (Jacques) (Nom d'usage : CASSAGNE). Commissaire aux comptes suppléant : RACINE (Philippe) (Nom d'usage : RACINE). Date d'effet : 4 novembre 2000. |

Others**Activity branch purchase**

| | |
|--------------|--|
| Registration | Authority: BODACC Reference: 98128B0155 Effective Date: 1998-04-15 |
| Comment | Greffe du Tribunal de commerce de TARASCON-SUR-RHONE. Radiations. B128 0155 RCS Tarascon-sur-Rhône A 344884580. RC 97-A 44. CRISTAL (Sophie) , nom d'usage: TOULLEC. Enseigne: Cristal Rom. Nom commercial: Cristal Rom. Activité: import-export en vaisselle, verrerie, cadeaux, gadgets et tout ce qui se rapporte aux arts de la table, vêtements d'intérieur et articles chaussants (peignoirs, chaussons), matelas et sacs de plage en mousse, pneus neufs, balais, cosmétiques. Adresse: Vieille route de Saint-Rémy, 13750 Plan-d'Orgon. Date de cessation d'activité: 15 avril 1998. |

FINANCIAL INFORMATION**FINANCIAL INFORMATION****Turnover**

| Date | Turnover | Source |
|------------|---------------|--------|
| 2016-12-31 | 6,628,351 EUR | actual |
| 2015-12-31 | 5,952,440 EUR | actual |
| 2014-12-31 | 6,460,148 EUR | actual |

Balance sheets**Assets**

| | 2016-12-31 (EUR) | 2015-12-31 (EUR) | 2014-12-31 (EUR) |
|-----------------------|------------------|------------------|------------------|
| FIXED ASSETS | 1,983,110.00 | 807,102.00 | 1,974,797.00 |
| CURRENT ASSETS | 4,399,628.00 | 3,707,693.00 | 1,346,961.00 |
| Stocks | 0.00 | 1,321,246.00 | 163,411.00 |
| Debtors | 3,339,392.00 | 526,338.00 | 1,122,565.00 |
| Cash | 587,165.00 | 1,860,109.00 | 60,985.00 |
| Accruals | 0.00 | 27,356.00 | 18,974.00 |
| TOTAL ASSETS | 6,382,738.00 | 4,542,151.00 | 3,340,731.00 |

Liabilities

| | 2016-12-31 (EUR) | 2015-12-31 (EUR) | 2014-12-31 (EUR) |
|--|------------------|------------------|------------------|
|--|------------------|------------------|------------------|

| | | | |
|--|--------------|--------------|--------------|
| SHAREHOLDERS EQUITY | 3,176,947.00 | 3,296,794.00 | 546,115.00 |
| Share capital | 354,870.00 | 150,000.00 | 150,000.00 |
| Provisions | 0.00 | - | - |
| LONG TERM LIABILITIES | 41,983.00 | 0.00 | 60,371.00 |
| Banks loans and overdraft | 1,200,644.00 | 172,799.00 | 1,536,763.00 |
| Trade payable | 1,483,587.00 | 625,235.00 | 746,841.00 |
| Liabilities including taxation and social security | 451,677.00 | 447,323.00 | 450,640.00 |
| TOTAL LIABILITIES | 3,177,891.00 | 1,245,356.00 | 2,794,615.00 |
| Accruals | 27,900.00 | 0.00 | 0.00 |
| TOTAL EQUITY AND LIABILITIES | 6,382,738.00 | 4,542,151.00 | 3,340,731.00 |

Profit and loss

| | 2016-12-31 (EUR) | 2015-12-31 (EUR) | 2014-12-31 (EUR) |
|------------------------------|------------------|------------------|------------------|
| SALES | 6,628,351.00 | 5,952,440.00 | 6,460,148.00 |
| Export | 558,097.00 | 660.00 | 711,630.00 |
| Cost of sales | 6,070,035.00 | 4,179,847.00 | 4,248,890.00 |
| Operating income | 6,761,968.00 | 6,645,030.00 | 6,532,652.00 |
| Operating expenses | 6,274,232.00 | 6,141,896.00 | 6,568,742.00 |
| wages and salaries | 4,200,176.00 | 957,838.00 | 1,534,558.00 |
| depreciation | 4,385.00 | 119,764.00 | 685,857.00 |
| OPERATING RESULT | 487,735.00 | 503,134.00 | -36,090.00 |
| Financial income | 42,142.00 | - | - |
| Financial expenses | 27,111.00 | 8,732.00 | 49,422.00 |
| FINANCIAL RESULT | -27,111.00 | 33,410.00 | -49,422.00 |
| Extraordinary income | 0.00 | 138,580.00 | - |
| Extraordinary charges | 18,551.00 | 3,353.00 | - |
| EXTRAORDINARY RESULT | -18,551.00 | 135,227.00 | - |
| PRE TAX RESULT | 460,625.00 | 536,544.00 | -85,512.00 |
| Taxes | 142,451.00 | 165,776.00 | 6,285.00 |
| NET INCOME | 318,174.00 | 352,218.00 | 43,430.00 |

Financial ratios

| | 2016-12-31 | 2015-12-31 | 2014-12-31 |
|---------------------------------------|-----------------|-----------------|----------------|
| Activity | | | |
| Evolution in turnover | 11.355 % | -7.859 % | - |
| Evolution in operating result | -3.061 % | 1494.109 % | - |
| Evolution in net result | -9.666 % | 711.002 % | - |
| Productivity and profitability | | | |
| Net profit margin | 4.800 % | 5.917 % | 0.672 % |
| Pre tax profit margin | 6.949 % | 9.014 % | -1.324 % |
| Return on Equity (R.O.E.) | 10.015 % | 10.684 % | 7.953 % |
| Return on Assets (R.O.A) | 4.985 % | 7.754 % | 1.300 % |
| Operating profit margin (R.O.S) | 7.358 % | 8.453 % | -0.559 % |
| Stability | | | |
| Working capital | 1855805.000 EUR | 1222349.000 EUR | 539135.000 EUR |
| Cash flow | 322559.000 EUR | 471982.000 EUR | 729287.000 EUR |
| Gearing | 53.331 % | 18.810 % | 374.971 % |
| Equity to assets ratio | 49.774 % | 72.582 % | 16.347 % |
| Long term debt to Equity ratio | 1.321 % | 0.000 % | 11.055 % |
| Interest Cover ratio | 17.99 | 57.62 | -0.73 |
| Operations | | | |
| Days' payables ratio | 80.577 d | 37.814 d | 41.619 d |
| Days' inventory ratio | 0.000 d | 79.908 d | 9.106 d |

Management accounting statement

| | 2016-12-31 (EUR) | 2015-12-31 (EUR) | 2014-12-31 (EUR) |
|--|------------------|------------------|------------------|
| Turnover net of taxes | 6,628,351.00 | 5,952,440.00 | 6,460,148.00 |
| Of which export | 558,097.00 | 660.00 | 711,630.00 |
| Purchase of goods, raw materials | 0.00 | 3,116,416.00 | 2,218,411.00 |
| Production | 6,628,351.00 | 24,859.00 | 0.00 |
| Trading margin | 0.00 | 2,739,824.00 | 6,460,148.00 |
| Fiscal year consumption | 1,835,337.00 | 1,056,751.00 | 4,260,193.00 |
| Of which other expenses and external charges | 1,835,337.00 | 1,049,409.00 | 2,030,479.00 |
| Added value | 4,793,014.00 | 1,707,932.00 | 2,199,955.00 |
| Personnel costs | 4,200,176.00 | 957,838.00 | 1,534,558.00 |
| Tax and similar payments | 10,775.00 | 126,984.00 | 88,134.00 |

| | | | |
|---|--------------|--------------|------------|
| Operating subsidies | 17,700.00 | 0.00 | 0.00 |
| EBITDA | 599,763.00 | 623,110.00 | 577,263.00 |
| Other revenues, expenses and reversals | 115,865.00 | 687,083.00 | 72,504.00 |
| Operating allowances for depreciation and provisions | 227,894.00 | 802,385.00 | 685,857.00 |
| Operating result | 487,735.00 | 507,808.00 | -36,090.00 |
| Common operations | 0.00 | 0.00 | 0.00 |
| Financial income | 0.00 | 42,142.00 | 0.00 |
| Financial expenses | 27,111.00 | 13,406.00 | 49,422.00 |
| Of which interest expenses | 27,111.00 | 13,406.00 | 49,422.00 |
| Current result before taxes | 460,625.00 | 536,544.00 | -85,512.00 |
| Extraordinary income | 0.00 | 0.00 | 138,580.00 |
| Extraordinary expenses | 0.00 | 18,551.00 | 3,353.00 |
| Participating interests of employees in the company's results | 0.00 | 0.00 | 0.00 |
| Taxes on results | 142,451.00 | 165,776.00 | 6,285.00 |
| Net result | 318,174.00 | 352,218.00 | 43,430.00 |
| Cash flow | 445,807.00 | 487,641.00 | 520,366.00 |
| Working capital | 2,394,481.00 | 2,662,491.00 | 108,081.00 |
| Working capital requirement | 1,807,316.00 | 802,382.00 | 47,098.00 |
| Liquidity | 587,165.00 | 1,860,109.00 | 60,985.00 |

BUSINESS MANAGEMENT




MANAGEMENT

| | |
|---------------------------------------|---|
| Number of directors (except auditors) | 8 |
| Number of managers | 3 |

Current directors

| Subject | Identifier | Roles | Birth |
|--|------------|--|--------------------------------------|
|  Bernard HUNIEZ | - | Chairman Nomination Date: 2011-06-26 Renewal Date: 2011-06-26 | Born on: 1970-11-16 In: Marseille |
|  Serge HUNIEZ | - | Managing Director Nomination Date: 1994-09-09 Renewal Date: 1994-09-09 | Born on: 1948-01-28 In: NICE |
|  ste FINANCIERE MURET Holding | - | Board member Nomination Date: 1988-11-10 Renewal Date: 1988-11-10 | - |

Current managers



| Subject | Identifier | Roles | Birth |
|--|------------|---------------------------------------|-------|
|  Jean LANGLOIS | - | Financial and Administrative director | - |
|  Stephanie THOREZ | - | Human resource manager | - |
|  Denis VAUTIER | - | Plant manager | - |


BUSINESS RELATIONSHIPS

SHAREHOLDERS

| | |
|------------------------------|---|
| Number of known shareholders | 4 |
|------------------------------|---|

Direct Shareholders


| Subject | Identifier | Address | Share Details | Note |
|--|------------|---------|--------------------------------------|------|
|  Bernard HUNIEZ | - | - | 70 % Publication Date: 2015-05-12 | - |
|  Anne HUNIEZ | - | - | 20 % Publication Date: 2015-05-11 | - |

| | | | | |
|--|---|---|------------------------------|---|
|  Serge HUNIEZ | - | - | 5 % | - |
| | | | Publication Date: 2015-05-12 | |
| FAMILLE HUNIEZ | - | - | 5 % | - |
| | | | Publication Date: 2015-05-12 | |

BUSINESS STRUCTURE

| | |
|--|---|
| Number of known shareholdings (company) | 1 |
|--|---|

Participations

| Subject | Identifier | Address | Share Details | Note |
|--|-----------------|--------------------|--------------------------------------|------|
|  VIVE LA MODE | SIREN 918912023 | DIE 26150 , FRANCE | 75 % Publication Date: 2015-05-11 | - |

ACTIVITY FEATURES

ACTIVITY/OPERATIONS

| | | |
|-----------------------|--------|-------|
| Company Status | Active | green |
| Employees | 51 | |

Business Activities

| | |
|--|--|
| Primary Business Activity (NACE 2008) | 4771 - Retail sale of clothing in specialised stores |
| Comments on Activities | Social object : Commerce en gros et au détail de chaussures, tant en France qu'à l'étranger. Professional position : Retailer |

Market

| | |
|---------------------------|---------------------------|
| Comments on Market | Business scope : National |
|---------------------------|---------------------------|

Branches

| | |
|---------------------------|---|
| Number of branches | 3 |
|---------------------------|---|

Branch

Company Name: SOCIETE VIRTUELLE DE PRESENTATION
SIRET: SIRET 66480023299997
Address: 15 Rue Vavin, 75006 PARIS, France
Activity: NACE2008 - 4772 - Retail sale of footwear and leather goods in specialised stores

Registration Details

Authority: Paris
Registration Date: 2001-04-01

Branch



Company Name: SOCIETE VIRTUELLE DE PRESENTATION
SIRET: SIRET 66480023299996
Address: 6 B Av du Port, 14800 DEAUVILLE, France
Activity: NACE2008 - 4772 - Retail sale of footwear and leather goods in specialised stores

Registration Details

Authority: Lisieux
Registration Date: 2004-10-01

Auditors

Current auditors

| Subject | Identifier | Roles | Birth |
|--|-----------------|---------|----------------------------------|
|  SOFIDEX | SIREN 401358585 | Auditor | - |
|  Germain DUPUIS | - | Auditor | Born on: 1959-03-10 In: TOURS |

COMPANY REGISTRY DATA

Company Name

SOCIETE VIRTUELLE DE PRESENTATION

Issuing authority

Nanterre 99B00232

SIREN

664800232

SIRET

66480023200012

VAT

FR04664800232

Registered address

1 Rue de l'Union, 92500, RUEIL MALMAISON

Registration date

Jan 26, 1999

BANK CONNECTIONS

Bank reference

BNP PARIBAS - AG BUZENVAL
BIC 30004

STE GENERALE - AG LES HAUTS
BIC 30003

ADDITIONAL INFORMATION

PRESS AND OTHER INFORMATION

Number of press cuttings

0

Legend

score:

The Ellisphere score is provided from 1 (highest risk) to 10 (the lowest risk).
0 - means that the subject is no longer trading for any reason (bankruptcy, ceasing of activity ...).
NA - means that a score cannot be provided, mainly due to the company legal form or even the lack of sufficient information.

PD:

probability of default (%)

riskclass

score provided on a 1-5 scale

For any further explanations or information regarding this report, please write to orders@skyminder.com or contact your local sales representative.