



Order Details

ORDER NUMBER
DATE / TIME

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REPORT TYPE:
SERVICE:

CREDIT REPORT
ONLINE

🔍 BUSINESS HIGHLIGHTS

IDENTIFICATION

Company Name		Country
SOCIETE VIRTUELLE DE PRESENTATION		France
Legal Form	Registration Date	
Joint Stock Company	Jan 26, 1999	
Registered Address		
1 Rue de l'Union, 92500, RUEIL MALMAISON		
SIREN	Issuing authority	
664800232	Nanterre 99B00232	
SIRET		
66480023200012		
Calculated VAT		
FR04664800232		
Contact		
Email		Website
contact@vshoes.com		http://www.vshoes.com
Phone		Fax
0145121823		0145121824
Trade name		
VShoes		

HIGHLIGHTS

RATING	7.0	Low to non existent risk
Probability of Default	0.25 %	
Semaphore	green	
Credit limit	€160,000	
Company status	Active	
Presence of Adverse Data	We have no negative information at hand	
Latest Account Date	Dec 31, 2016	
Primary Business Activity	4771 - Retail sale of clothing in specialised stores	
Activity Code (NACE2008)	4771 - Retail sale of clothing in specialised stores	
Employees	51	

Financial factors

Total Assets	€6,382,738
Current Assets	€4,399,628
Current Liabilities	€3,177,891
Inventory	€0
Registered Capital	€354,870
Turnover	€6,628,351

Net worth	€318,174
Fixed Assets	€1,983,110

RISK ASSESSMENT

RISK EVALUATION

Rating	7.0	Low to non existent risk
PROBABILITY OF DEFAULT WITHIN THE NEXT 12 MONTHS	0.25 %	
Last revision date	Oct 17, 2017	

Score Changes

	2017-06-30	2016-12-31	2016-06-30	2015-12-31	2015-06-30	2014-12-31
Score	8	8	4	4	4	6

Credit Limit

Highest Credit Advice	160000.00 EUR
Last Revision Date	Oct 17, 2017

RELEVANT EVENTS

NEGATIVE EVENTS

Number of judgements	0
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HISTORICAL AND LEGAL EVENTS

Legal Changes

modification of the representatives

Registration	Authority: BODACC Reference: 12104B0823 Effective Date: 2012-06-01
Comment	Greffe du Tribunal de commerce de PARIS. Mutations et modifications diverses. B104 0823 RCS Paris 552 033 821. AIR LIQUIDE WELDING FRANCE. Forme : Société anonyme. Capital : 23974584 euros. Administration : Président du conseil d'administration et Directeur général partant : Lamouroux, Frédéric Serge Robert, nomination du Président du conseil d'administration et Directeur général : Scarpa, Maurizio, Administrateur partant : Scarpa, Maurizio, nomination de l'Administrateur : Doyon, Luc.. Adresse du siège social : 75 quai D Orsay , 75007 Paris. Commentaires : modification survenue sur l'administration.

Partial transfer of assets

Registration	Authority: BODACC (Official gazette) Effective Date: 2012-06-01
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modification of the denomination

Registration	Authority: BODACC Reference: 12010A0691 Effective Date: 2011-12-31
Comment	Greffe du Tribunal de commerce de MEAUX. Vente. A010 0691 RCS Meaux 503880999. A dater du : 26 septembre 2011. SOGEA ILE DE FRANCE HYDRAULIQUE. Forme : S.A.S. unipersonnelle. Capital : 536200 euros. Adresse du siège social : 9, allée de la Briarde, 77184 Emerainville. Administration : Président de la société : PERRIOT LOPEZ Isabelle Commissaire aux comptes titulaire : KPMG S.A Commissaire aux comptes suppléant : CAUBRIERE François Christophe Jean Léon. Origine du fonds :Etablissement principal acquis par apport au montant évalué à 600.000,00 EUR. Commentaires : Société par actions simplifiée suite transfert du siège dans le ressort CHANGEMENT DE D2NOMINATION augmentation de capital suite apport partiel actif à la société SOBEA ENVIRONNEMENT changement de president. Siège social et établissement principal - Activité : Travaux hydrauliques. Adresse : 9, allée de la Briarde, 77184 Emerainville. Précédent propriétaire : SOBEA ENVIRONNEMENT. RCS Meaux 421339896. Date d'effet : 31 décembre 2011. Date de commencement d'activité : 7 septembre 2011. Apport d'un établissement principal (immatriculation d'une personne morale, uniquement). Déclarations de créances : LES CREANCIERS de sobea environnement dont les creances sont

Decrease of the registered capital

Registration	Authority: BODACC Reference: 11240B1477 Effective Date: 2011-12-13
Comment	Greffe du Tribunal de commerce de PARIS. Mutations et modifications diverses. B240 1477 RCS Paris 552 033 821. AIR LIQUIDE WELDING FRANCE. Forme : Société anonyme. Capital : 23974584 euros. Adresse du siège social : 75 quai D Orsay , 75007 Paris. Commentaires : modification survenue sur le capital (diminution).

modification of registered capital

Registration	Authority: BODACC Reference: 00248B1019 Effective Date: 2000-11-04
Comment	Greffe du Tribunal de commerce de DAX. Mutations et modifications diverses. 248B 1019 -m703 RCS Dax B 390564011. RC 93-B 105. S.A. PALMI DECOUPE FOIE GRAS. Forme : S.A. Capital : 40 000 euros. Adresse du siège social : route de Mugron, 40250 Saint-Aubin. Commentaires : modification survenue sur la dénomination, la forme juridique, le capital (augmentation et conversion en euros) et l'administration. Administration : président du conseil d'administration : HATTON (Patrick, Yvon, René) (Nom d'usage : HATTON). Administrateurs : TASTET (Nadine, Michèle) (Nom d'usage : HATTON) ; HATTON (Danièle) (Nom d'usage : TAISNE). Commissaire aux comptes titulaire : CABINET ACE, représentée par CASSAGNE (Jacques) (Nom d'usage : CASSAGNE). Commissaire aux comptes suppléant : RACINE (Philippe) (Nom d'usage : RACINE). Date d'effet : 4 novembre 2000.

Others**Activity branch purchase**

Registration	Authority: BODACC Reference: 98128B0155 Effective Date: 1998-04-15
Comment	Greffe du Tribunal de commerce de TARASCON-SUR-RHONE. Radiations. B128 0155 RCS Tarascon-sur-Rhône A 344884580. RC 97-A 44. CRISTAL (Sophie) , nom d'usage: TOULLEC. Enseigne: Cristal Rom. Nom commercial: Cristal Rom. Activité: import-export en vaisselle, verrerie, cadeaux, gadgets et tout ce qui se rapporte aux arts de la table, vêtements d'intérieur et articles chaussants (peignoirs, chaussons), matelas et sacs de plage en mousse, pneus neufs, balais, cosmétiques. Adresse: Vieille route de Saint-Rémy, 13750 Plan-d'Orgon. Date de cessation d'activité: 15 avril 1998.

FINANCIAL INFORMATION**FINANCIAL INFORMATION****Turnover**

Date	Turnover	Source
2016-12-31	6,628,351 EUR	actual
2015-12-31	5,952,440 EUR	actual
2014-12-31	6,460,148 EUR	actual

Balance sheets**Assets**

	2016-12-31 (EUR)	2015-12-31 (EUR)	2014-12-31 (EUR)
FIXED ASSETS	1,983,110.00	807,102.00	1,974,797.00
CURRENT ASSETS	4,399,628.00	3,707,693.00	1,346,961.00
Stocks	0.00	1,321,246.00	163,411.00
Debtors	3,339,392.00	526,338.00	1,122,565.00
Cash	587,165.00	1,860,109.00	60,985.00
Accruals	0.00	27,356.00	18,974.00
TOTAL ASSETS	6,382,738.00	4,542,151.00	3,340,731.00

Liabilities

	2016-12-31 (EUR)	2015-12-31 (EUR)	2014-12-31 (EUR)
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SHAREHOLDERS EQUITY	3,176,947.00	3,296,794.00	546,115.00
Share capital	354,870.00	150,000.00	150,000.00
Provisions	0.00	-	-
LONG TERM LIABILITIES	41,983.00	0.00	60,371.00
Banks loans and overdraft	1,200,644.00	172,799.00	1,536,763.00
Trade payable	1,483,587.00	625,235.00	746,841.00
Liabilities including taxation and social security	451,677.00	447,323.00	450,640.00
TOTAL LIABILITIES	3,177,891.00	1,245,356.00	2,794,615.00
Accruals	27,900.00	0.00	0.00
TOTAL EQUITY AND LIABILITIES	6,382,738.00	4,542,151.00	3,340,731.00

Profit and loss

	2016-12-31 (EUR)	2015-12-31 (EUR)	2014-12-31 (EUR)
SALES	6,628,351.00	5,952,440.00	6,460,148.00
Export	558,097.00	660.00	711,630.00
Cost of sales	6,070,035.00	4,179,847.00	4,248,890.00
Operating income	6,761,968.00	6,645,030.00	6,532,652.00
Operating expenses	6,274,232.00	6,141,896.00	6,568,742.00
wages and salaries	4,200,176.00	957,838.00	1,534,558.00
depreciation	4,385.00	119,764.00	685,857.00
OPERATING RESULT	487,735.00	503,134.00	-36,090.00
Financial income	42,142.00	-	-
Financial expenses	27,111.00	8,732.00	49,422.00
FINANCIAL RESULT	-27,111.00	33,410.00	-49,422.00
Extraordinary income	0.00	138,580.00	-
Extraordinary charges	18,551.00	3,353.00	-
EXTRAORDINARY RESULT	-18,551.00	135,227.00	-
PRE TAX RESULT	460,625.00	536,544.00	-85,512.00
Taxes	142,451.00	165,776.00	6,285.00
NET INCOME	318,174.00	352,218.00	43,430.00

Financial ratios

	2016-12-31	2015-12-31	2014-12-31
Activity			
Evolution in turnover	11.355 %	-7.859 %	-
Evolution in operating result	-3.061 %	1494.109 %	-
Evolution in net result	-9.666 %	711.002 %	-
Productivity and profitability			
Net profit margin	4.800 %	5.917 %	0.672 %
Pre tax profit margin	6.949 %	9.014 %	-1.324 %
Return on Equity (R.O.E.)	10.015 %	10.684 %	7.953 %
Return on Assets (R.O.A)	4.985 %	7.754 %	1.300 %
Operating profit margin (R.O.S)	7.358 %	8.453 %	-0.559 %
Stability			
Working capital	1855805.000 EUR	1222349.000 EUR	539135.000 EUR
Cash flow	322559.000 EUR	471982.000 EUR	729287.000 EUR
Gearing	53.331 %	18.810 %	374.971 %
Equity to assets ratio	49.774 %	72.582 %	16.347 %
Long term debt to Equity ratio	1.321 %	0.000 %	11.055 %
Interest Cover ratio	17.99	57.62	-0.73
Operations			
Days' payables ratio	80.577 d	37.814 d	41.619 d
Days' inventory ratio	0.000 d	79.908 d	9.106 d

Management accounting statement

	2016-12-31 (EUR)	2015-12-31 (EUR)	2014-12-31 (EUR)
Turnover net of taxes	6,628,351.00	5,952,440.00	6,460,148.00
Of which export	558,097.00	660.00	711,630.00
Purchase of goods, raw materials	0.00	3,116,416.00	2,218,411.00
Production	6,628,351.00	24,859.00	0.00
Trading margin	0.00	2,739,824.00	6,460,148.00
Fiscal year consumption	1,835,337.00	1,056,751.00	4,260,193.00
Of which other expenses and external charges	1,835,337.00	1,049,409.00	2,030,479.00
Added value	4,793,014.00	1,707,932.00	2,199,955.00
Personnel costs	4,200,176.00	957,838.00	1,534,558.00
Tax and similar payments	10,775.00	126,984.00	88,134.00

Operating subsidies	17,700.00	0.00	0.00
EBITDA	599,763.00	623,110.00	577,263.00
Other revenues, expenses and reversals	115,865.00	687,083.00	72,504.00
Operating allowances for depreciation and provisions	227,894.00	802,385.00	685,857.00
Operating result	487,735.00	507,808.00	-36,090.00
Common operations	0.00	0.00	0.00
Financial income	0.00	42,142.00	0.00
Financial expenses	27,111.00	13,406.00	49,422.00
Of which interest expenses	27,111.00	13,406.00	49,422.00
Current result before taxes	460,625.00	536,544.00	-85,512.00
Extraordinary income	0.00	0.00	138,580.00
Extraordinary expenses	0.00	18,551.00	3,353.00
Participating interests of employees in the company's results	0.00	0.00	0.00
Taxes on results	142,451.00	165,776.00	6,285.00
Net result	318,174.00	352,218.00	43,430.00
Cash flow	445,807.00	487,641.00	520,366.00
Working capital	2,394,481.00	2,662,491.00	108,081.00
Working capital requirement	1,807,316.00	802,382.00	47,098.00
Liquidity	587,165.00	1,860,109.00	60,985.00

BUSINESS MANAGEMENT




MANAGEMENT

Number of directors (except auditors)	8
Number of managers	3

Current directors

Subject	Identifier	Roles	Birth
 Bernard HUNIEZ	-	Chairman Nomination Date: 2011-06-26 Renewal Date: 2011-06-26	Born on: 1970-11-16 In: Marseille
 Serge HUNIEZ	-	Managing Director Nomination Date: 1994-09-09 Renewal Date: 1994-09-09	Born on: 1948-01-28 In: NICE
 ste FINANCIERE MURET Holding	-	Board member Nomination Date: 1988-11-10 Renewal Date: 1988-11-10	-

Current managers



Subject	Identifier	Roles	Birth
 Jean LANGLOIS	-	Financial and Administrative director	-
 Stephanie THOREZ	-	Human resource manager	-
 Denis VAUTIER	-	Plant manager	-


BUSINESS RELATIONSHIPS

SHAREHOLDERS

Number of known shareholders	4
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Direct Shareholders

Subject	Identifier	Address	Share Details	Note
 Bernard HUNIEZ	-	-	70 % Publication Date: 2015-05-12	-
 Anne HUNIEZ	-	-	20 % Publication Date: 2015-05-11	-

 Serge HUNIEZ	-	-	5 %	-
			Publication Date: 2015-05-12	
FAMILLE HUNIEZ	-	-	5 %	-
			Publication Date: 2015-05-12	

BUSINESS STRUCTURE

Number of known shareholdings (company)	1
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Participations

Subject	Identifier	Address	Share Details	Note
 VIVE LA MODE	SIREN 918912023	DIE 26150 , FRANCE	75 % Publication Date: 2015-05-11	-

ACTIVITY FEATURES

ACTIVITY/OPERATIONS

Company Status	Active	green
Employees	51	

Business Activities

Primary Business Activity (NACE 2008)	4771 - Retail sale of clothing in specialised stores
Comments on Activities	Social object : Commerce en gros et au détail de chaussures, tant en France qu'à l'étranger. Professional position : Retailer

Market

Comments on Market	Business scope : National
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Branches

Number of branches	3
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Branch

Company Name: SOCIETE VIRTUELLE DE PRESENTATION
SIRET: SIRET 66480023299997
Address: 15 Rue Vavin, 75006 PARIS, France
Activity: NACE2008 - 4772 - Retail sale of footwear and leather goods in specialised stores

Registration Details

Authority: Paris
Registration Date: 2001-04-01

Branch



Company Name: SOCIETE VIRTUELLE DE PRESENTATION
SIRET: SIRET 66480023299996
Address: 6 B Av du Port, 14800 DEAUVILLE, France
Activity: NACE2008 - 4772 - Retail sale of footwear and leather goods in specialised stores

Registration Details

Authority: Lisieux
Registration Date: 2004-10-01

Auditors

Current auditors

Subject	Identifier	Roles	Birth
 SOFIDEX	SIREN 401358585	Auditor	-
 Germain DUPUIS	-	Auditor	Born on: 1959-03-10 In: TOURS

COMPANY REGISTRY DATA

Company Name

SOCIETE VIRTUELLE DE PRESENTATION

Issuing authority

Nanterre 99B00232

SIREN

664800232

SIRET

66480023200012

VAT

FR04664800232

Registered address

1 Rue de l'Union, 92500, RUEIL MALMAISON

Registration date

Jan 26, 1999

BANK CONNECTIONS

Bank reference

BNP PARIBAS - AG BUZENVAL
BIC 30004

STE GENERALE - AG LES HAUTS
BIC 30003

ADDITIONAL INFORMATION

PRESS AND OTHER INFORMATION

Number of press cuttings

0

Legend

score:

The Ellisphere score is provided from 1 (highest risk) to 10 (the lowest risk).
0 - means that the subject is no longer trading for any reason (bankruptcy, ceasing of activity ...).
NA - means that a score cannot be provided, mainly due to the company legal form or even the lack of sufficient information.

PD:

probability of default (%)

riskclass

score provided on a 1-5 scale

For any further explanations or information regarding this report, please write to orders@skyminder.com or contact your local sales representative.